

TAKE NETSUITE APPROVALS TO THE NEXT LEVEL

AS YOUR COMPANY APPROACHES COMMERCIALIZATION, THE COMPLEXITY AND REGULATORY REQUIREMENTS GROW.

Maintaining reliable records of financials and ensuring compliance with Sarbanes-Oxley (SOX) becomes even more important for public companies.

BDO Digital Approvals for NetSuite provides companies with a highly configurable and robust financial system that automates workflows saving you thousands of billable hours in the process.

APPROVAL PORTAL

Standard NetSuite deployments offer the Employee Center option, but require Full Usage licenses for users to access the feature. BDO Digital Approvals gives users throughout your firm a global view to track approval processes, transactions, vendor bills, and purchase orders without the cost of additional licensing.

KEY FEATURES

- ▶ Easily Configurable User Interface
- ▶ Built-in Delegation of Authority and Vendor
- ▶ Bill Threshold Management
- ▶ Persistent and easy to read Approval Data
- ▶ Access to approvals without additional full licensure
- ▶ Email approval Available

BDO Digital elevates approval workflows with software enhancing what NetSuite has to offer with built-in audit controls.

DELEGATION OF AUTHORITY

BDO Digital Approvals offers greater flexibility and ease of use when establishing Delegation of Authority. Other NetSuite implementations require users to code each defined step, job level, and threshold limit themselves. BDO Digital Approvals provides a user friendly interface with high-levels of configurability built around your own Authority Matrix.

Users are given the flexibility to create job level lists, adjust thresholds by approval type, and even allow for added threshold by percentage of transaction or a specified dollar amount.

PERSISTENCE OF APPROVAL DATA

Maintaining reliable audit trails with NetSuite can be difficult. Approval workflow notes are stored as system notes which can be fragile and lost whenever changes are made. Altering pieces of the workflow or deploying a new bundle without BDO Digital Approvals can result in the loss of data needed for audits and regulatory compliance..

BDO Digital Approvals is developed with greater persistence of data. Regardless of changes made in our module, our Approvals module automatically documents each step of the process.

Description	BDO Digital Approvals	NetSuite Approvals
▶ Approvals for all transactions and master data	YES	LIMITED
▶ Easy to configure Approval Steps	YES	NO
▶ Clear Step-by-Step Approvals	YES	NO
▶ Ability to designate alternative approvers (e.g. vacations, unexpected absences)	YES	NO
▶ Built-in Delegation of Authority	YES	NO
▶ Built-in Segregation of Duties	YES	NO
▶ Ability to approve Master Data from Employee Center	YES	NO
▶ Ability to approve Vendor Bills from Employee Center	YES	NO
▶ Ability to approve Purchase Orders from Employee Center	YES	LIMITED
▶ Email Approvals	YES	NO
▶ 21 CFR Part 11 Signatures	YES	NO

HAVE QUESTIONS OR WANT TO LEARN MORE? [CONTACT US!](#)

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